

LOCATION FACTORS

Location & infrastructure



BRABANT
IS BRIGHT

Excellent international access



WATERWAY

Major waterways connect the Netherlands to the European heartland



SHORT SEA

Dutch ports have the most dense short sea network for containers and bulk



ROAD

Road networks allow swift, fine-meshed distribution



RAILWAY

Dense railway network connects the Netherlands to all European markets.



OBOR

(One Belt, One Road)
New rail connection
China-Rotterdam
via Tilburg (Brabant)



RAILROAD TO CHINA

Recently a new trade lane by railroad was opened with a direct train connection to and from Chengdu in China. From Chengdu many other chinese cities are connected to the rail network, like Shanghai, Nanjing and Shenzen. The Chengdu-Tilburg-Rotterdam line is currently operated on a weekly basis, but expected to go 5 times per week at the end of 2017.

The new railroad will shorten transport time by 80% compared to transport by boat. The trip from Chengdu to Tilburg takes 12-15 days.

BRABANT
IS BRIGHT

Amsterdam
71.1 million passengers
332 worldwide destinations
ranking #2 world wide

Eindhoven
6.2 million passengers
70 worldwide destinations

Brussels
26.4 million passengers
200 worldwide destinations

Düsseldorf
24.3 million passengers
147 worldwide destinations

Excellent
international access by air and sea

INTERNATIONAL AIRPORTS

- 1 Amsterdam Airport Schiphol
- 2 Düsseldorf Airport
- 3 Brussels Airport
- 4 London (Heathrow, Gatwick and Stansted)
- 5 Paris (Charles de Gaulle and Orly)
- 6 Frankfurt Airport
- 7 Hamburg Airport
- 8 Luxembourg Airport

REGIONAL AIRPORTS

- 11 Eindhoven Airport
- 12 Rotterdam Airport
- 13 Maastricht-Aachen Airport
- 14 Cologne-Bonn Airport
- 15 Airport Weeze
- 16 Brussels South Charleroi Airport

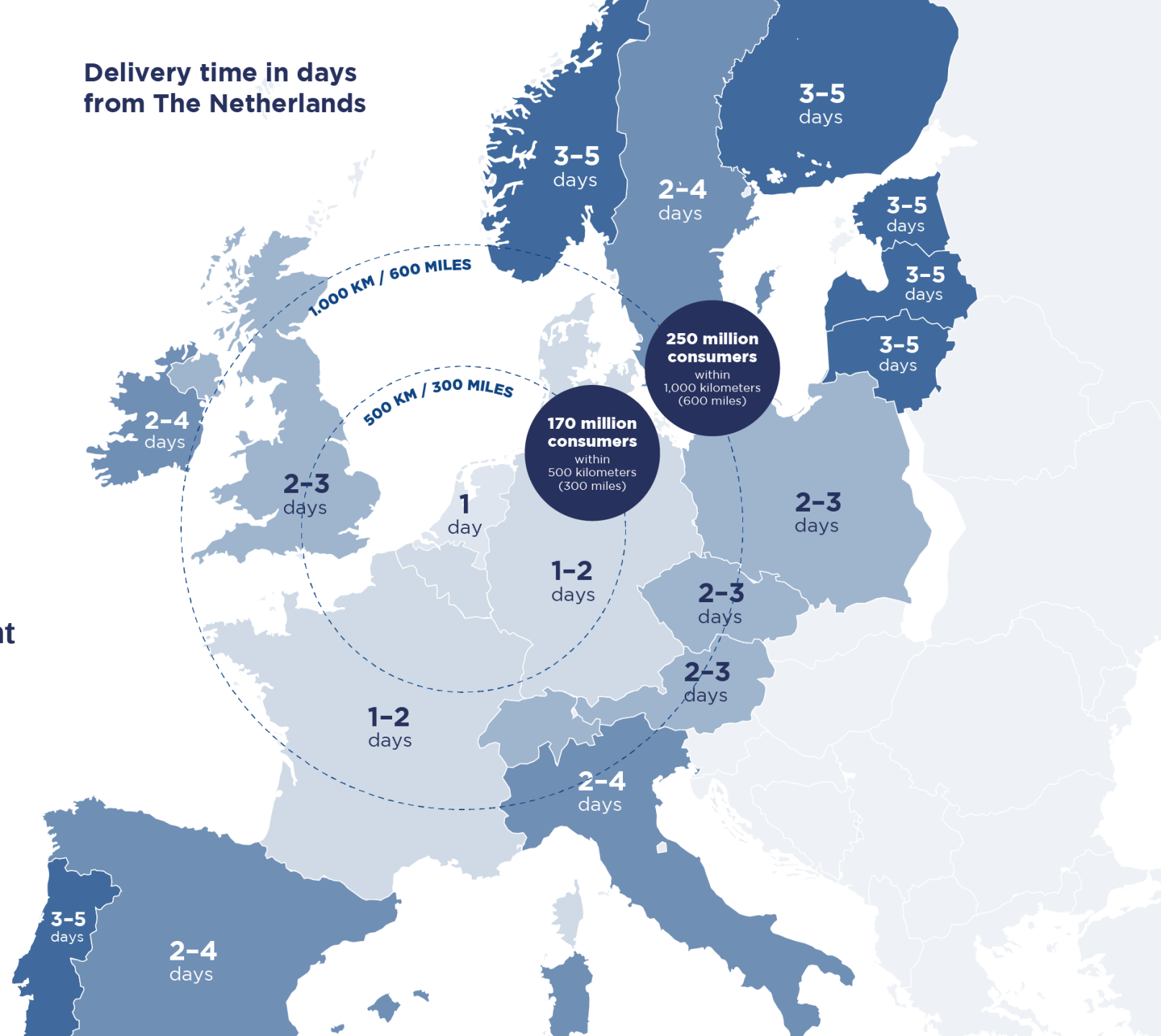
SEAPORTS

- 1 Rotterdam
- 2 Amsterdam
- 3 Antwerp
- 4 Hamburg
- 5 Le Havre
- 6 Moerdijk

Short lead times

- Most European countries can be reached within **one to three days** with regular road transport
- This is often used for **replenishment** of forward stock locations
- Extreme flexible **last mile**; therefore a greater choice in delivery and collection

Delivery time in days
from The Netherlands



**BRABANT
IS BRIGHT**

Excellent international access by rail

EUROPEAN HIGH-SPEED TRAIN NETWORK

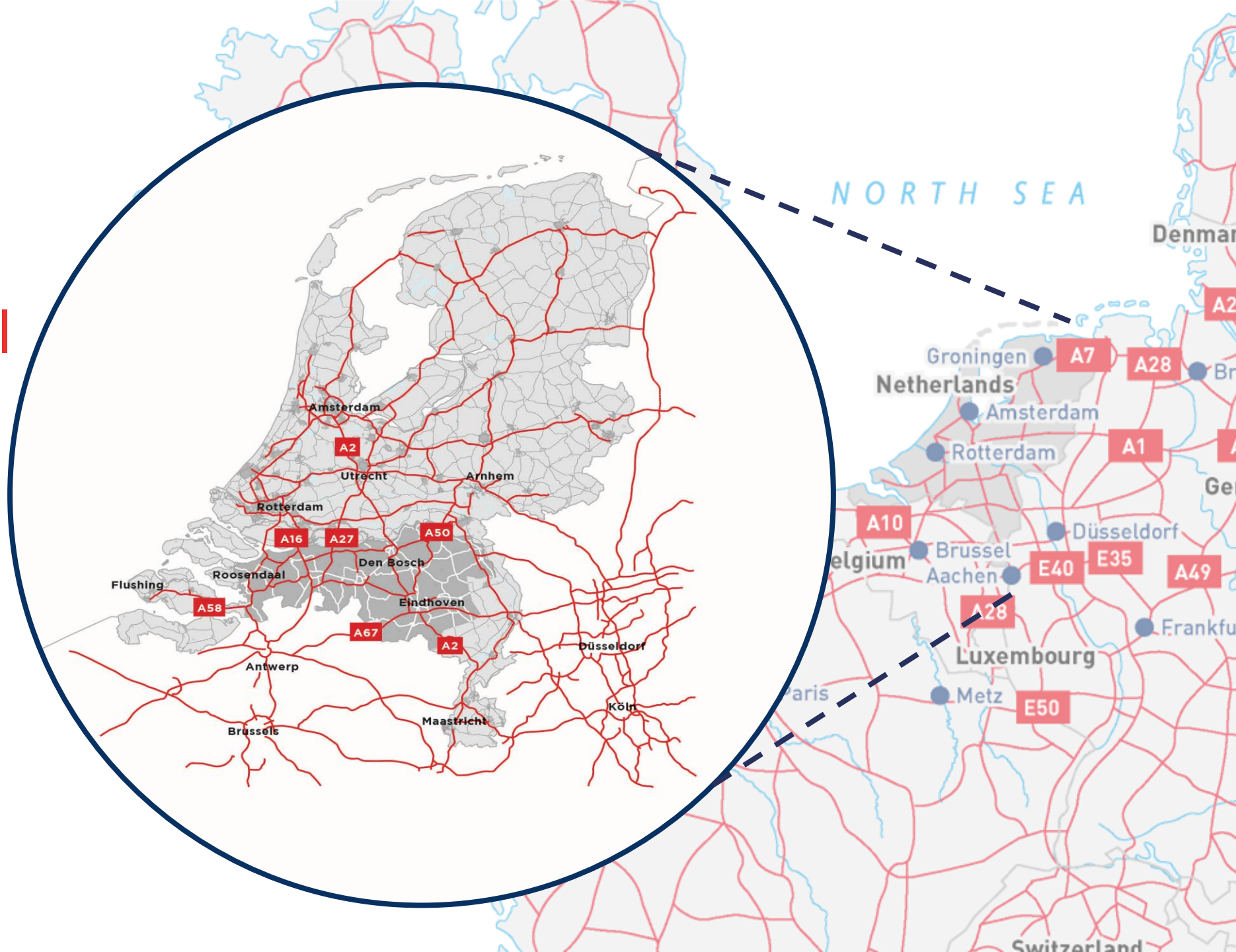
- 310 - 320 km/h (190 - 200 mph)
- 270 - 300 km/h (165 - 185 mph)
- 240 - 260 km/h (150 - 160 mph)
- 200 - 230 km/h (125 - 145 mph)
- <200 km/h (<125 mph)
- Under construction/upgrading



**BRABANT
IS BRIGHT**

Excellent international access by road

**HIGHWAY NETWORK
IN NORTHWESTERN
EUROPE**



Distances in kilometers (miles) by road

BETWEEN CITIES IN BRABANT AND MAJOR CITIES IN THE REGION

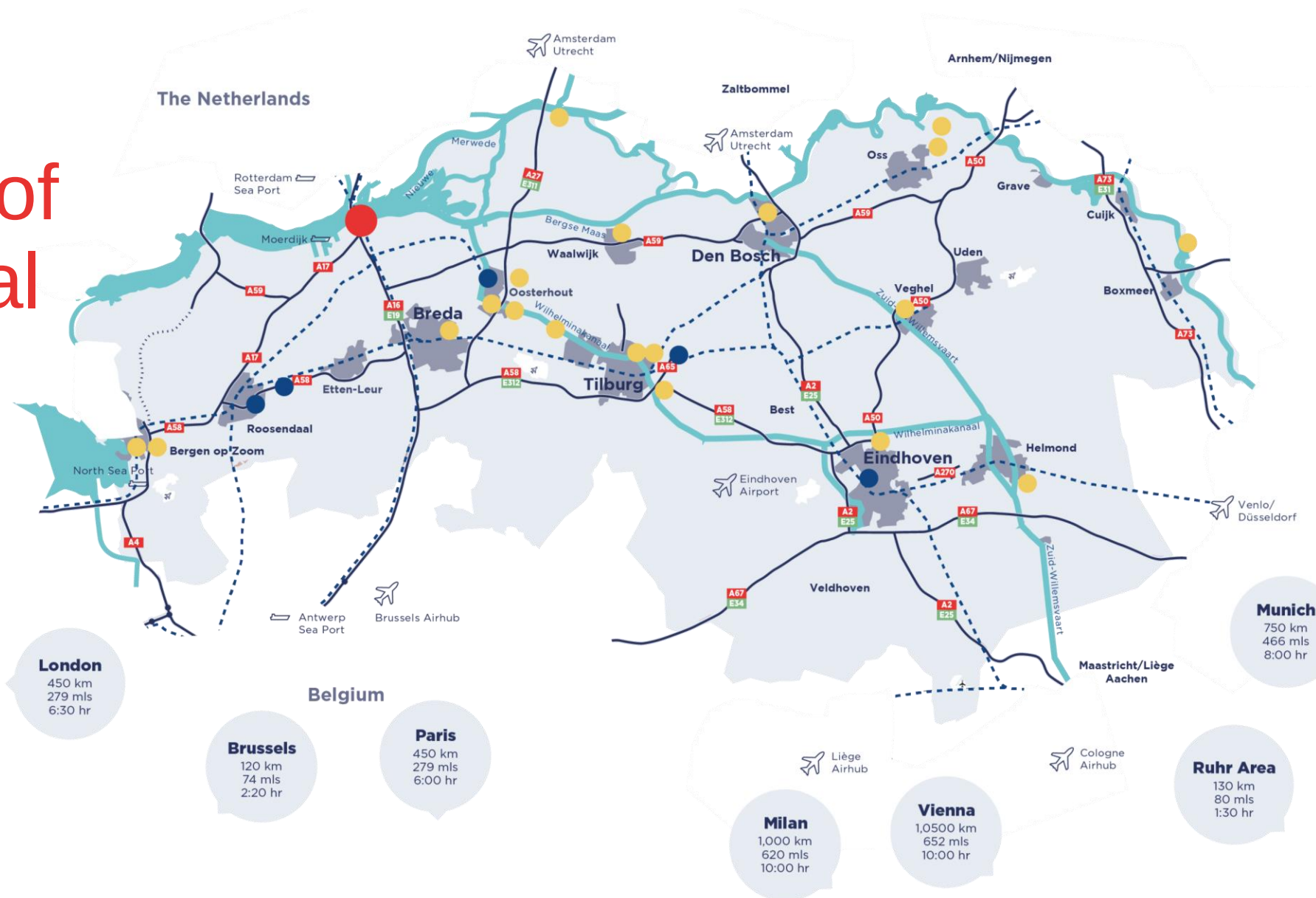
From ▼	To ►	Rotterdam	Amsterdam ✈	Utrecht	Düsseldorf	Cologne	Brussels	Antwerp
Eindhoven		109 (68)	133 (83)	93 (58)	113 (70)	148 (92)	137 (85)	89 (56)
Tilburg		77 (48)	116 (72)	80 (50)	145 (90)	181 (112)	126 (78)	78 (49)
Breda		47 (29)	107 (75)	74 (46)	170 (106)	206 (128)	104 (65)	57 (35)
Den Bosch		78 (48)	97 (60)	56 (35)	149 (93)	185 (115)	155 (96)	107 (67)
Rotterdam			78 (48)	62 (39)	221 (137)	256 (159)	150 (93)	103 (64)
Amsterdam ✈		78 (48)		45 (28)	230 (143)	262 (163)	210 (130)	162 (101)
Utrecht		62 (39)	45 (28)		195 (121)	232 (144)	179 (111)	131 (81)

Average travel time by road

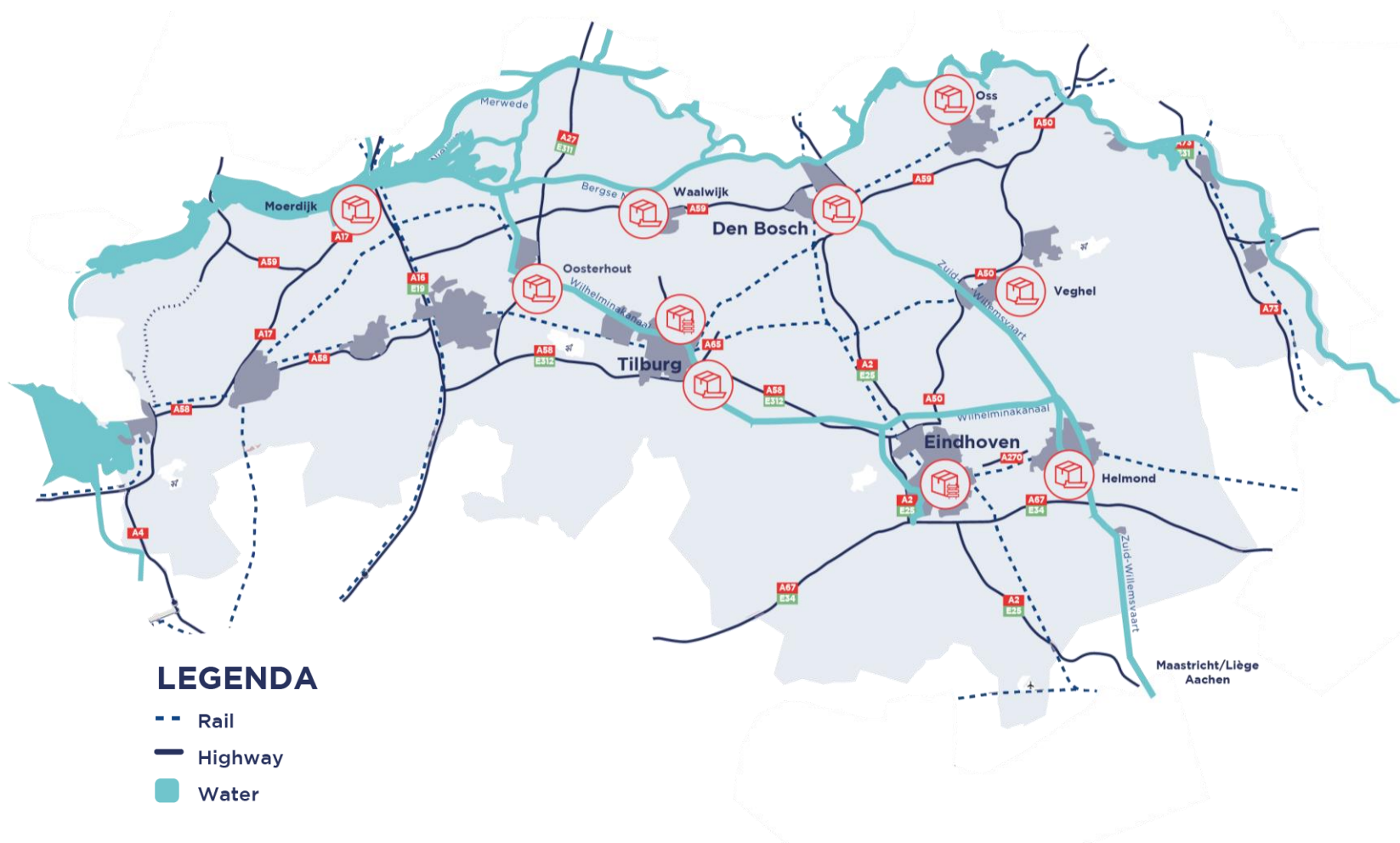
BETWEEN CITIES IN BRABANT AND MAJOR CITIES IN THE REGION

From ▼	To ►	Rotterdam	Amsterdam	Utrecht	Düsseldorf	Cologne	Brussels	Antwerp
Eindhoven		1:17 h	1:22 h	1:03 h	1:20 h	1:36 h	1:29 h	1:01 h
Tilburg		57 min	1:22 h	1:03 h	1:40 h	1:56 h	1:23 h	53 min
Breda		43 min	1:14 h	55 min	1:59 h	2:15 h	1:14 h	43 min
Den Bosch		1:00 h	1:02 h	43 min	1:45 h	2:00 h	1:45 h	1:14 h
Rotterdam			51 min	45 min	2:28 h	2:43 h	1:41 h	1:11 h
Amsterdam		51 min		40 min	2:27 h	2:46 h	2:16 h	1:45 h
Utrecht		45 min	40 min		2:04 h	2:23 h	1:53 h	1:22 h

Network of multimodal hubs



Network of multimodal hubs



WATER TERMINAL

Moerdijk

Combined Cargo Terminal
60,000 m² warehouse
Draught: 9 m¹

Delta Marine Terminal
50,000 m² warehouse
400,000 TEU/year
Draught: 9 m¹

Van der Vlist Terminal
20,000 m² warehouse
Draught: 9 m¹

Oosterhout

Container Terminal
160,000 TEU/year

Tilburg

Barge Terminal
75,000 m² warehouse
75,000 TEU /year
Draught: 2.5 m¹

Den Bosch

Container Terminal
45,000 m² warehouse
120,000 TEU/year

Waalwijk

R.O.C.
21,000 TEU/year
Draught: 3.5 m¹

Oss

Bulk Terminal
125,000 m² warehouse
50,000 TEU/year
Draught: 3.75 m¹

Veghel

Inland Terminal
25,000 TEU/year
Draught: 3 m¹

Helmond

R.O.C. den Ouden
80,000 m² warehouse
Draught: 2.5 m¹



RAIL TERMINAL

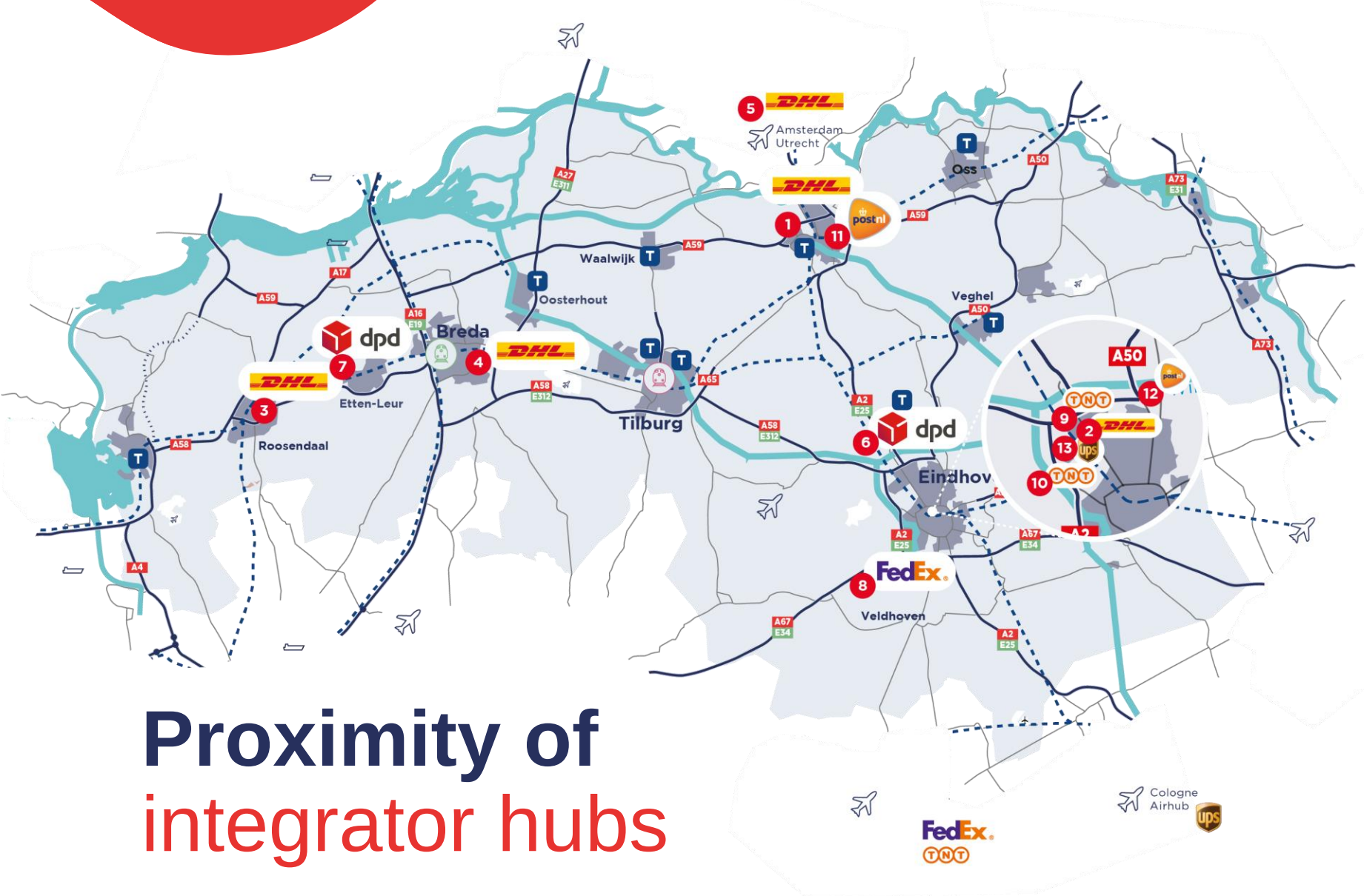
Tilburg

Rail Terminal
20,000 m² warehouse
17,000 TEU/year

Eindhoven

Rail Terminal
16,000 TEU/year

**BRABANT
IS BRIGHT**



- 1 DHL 1 Benelux Parcel Center
 - 2 DHL 2 Benelux Parcel Center (7,000 parcels per hour)
 - 3 DHL 3 Benelux Parcel Center (6,000 parcels per hour)
 - 4 DHL 4 Express Service Center
 - 5 DHL 5 International E-commerce Sorting Center (40,000 parcels per hour)
 - 6 DPD 1 Global Parcel Hub (50,000 parcels per hour, 65% global; 700 km. next day delivery range)
 - 7 DPD 2 Regional Parcel Center
 - 8 FedEx 1 World Service Center (parcel & sorting)
 - 9 TNT 1 International Express Service Center (packaging & sorting)
 - 10 TNT 2 International Express Service Center (packaging & sorting)
 - 11 Post NL 1 European gateway hub
 - 12 Post NL 2 Regional Sorting Center
 - 13 UPS 1 Worldwide Express Service Center (sorting & distribution; 29,000 parcels per hour)
- China Express Cargo Train: Chengdu (China)-Tilburg-Rotterdam Rail Connection (15 days, instead of 45 days by sea freight)
- High Speed Train Connection: Amsterdam-Rotterdam-Breda-Paris (52 minutes from Breda to Amsterdam Airport Schiphol)
- T** Inland Container Terminals (road/rail/water)
- Railway — Highway — Waterway

Most connected country



#1

most connected country
in the world

World's **3rd** largest
for Internet Exchange (AMS-IX)

Direct connection to all major exchanges
890 networks are connected within AMS-IX.

98% State-of-the-art,
fast broadband coverage and

99% 4G coverage, 5G since 2020
(full coverage by 2025)



#1

for broadband connections

(10 mb/s) in the EU Via AMS-IX one can reach
80% of all Europeans within 50 milliseconds



14.8

Data Centers

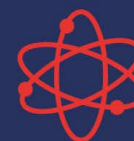
per 1 million inhabitants (relative to Belgium: 6.5;
United Kingdom: 6.5; Germany: 5.2; France: 4.1)

#4

**in the European Union on the Digital
Economy and Society Index (DESI)**



State-of-the-art 100% digital,
**advanced fiber-optic
network**



Hub of (intercontinental) connections

11 of 15 transatlantic sea cables come ashore here,
connecting directly to the AMS-IX



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